

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25984

BONDS ISSUED BY: Chillicothe R-II School District

AMOUNT OF ISSUE: \$6,795,000.00 (Refunding Bonds Series 2012)

COUNTY: Livingston

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,875,000 principal amount of the District's outstanding General Obligation School Bonds, Series 2002 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 550,000.00	03/01/2013
2.000 %	600,000.00	03/01/2014
2.000 %	625,000.00	03/01/2015
2.000 %	400,000.00	03/01/2016
2.000 %	425,000.00	03/01/2017
2.000 %	430,000.00	03/01/2018
2.000 %	430,000.00	03/01/2019
2.000 %	450,000.00	03/01/2020
2.000 %	450,000.00	03/01/2021
2.000 %	475,000.00	03/01/2022
2.000 %	475,000.00	03/01/2023
2.000 %	485,000.00	03/01/2024
2.100 %	500,000.00	03/01/2025
2.200 %	500,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, each series of Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,911,700.35

INTEREST RATE: 1.784%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable